

Rogerson Business Services

Broker: Andrew Rogerson CA BRE# 01757166

Reference: DRRNBOBG (916) 570-2674

P&L Fed Tax Sales Tx F&E Lease

PRICE AND TERMS

Cash Flow: \$ 633,000
 Business Price: \$ 1,530,000
 Med Supplies: \$ 20,000
 Real Estate: None
 TOTAL LISTING: 1,550,000
 Buyer Cash Required: 1,550,000
 SBA loan prequalified: Yes

ESTIMATED VALUES

Fixtures & Equipment: Included
 Leasehold Improvements: Included
 Real Estate: None
 Est. Med Supplies: \$ 20,000

OPERATIONS INFO

Ownership form: S Corporation
 Years established: 1995
 By present owner: 2015
 Reason For Selling: Retirement
 Number days open: Five
 Business hours open: 8:00am - 5.00pm
 License required: CA Medical Board

LEASE INFO

Total Rent: 17,703 per month
 Deposits: \$ 5,703
 Square Feet: 3,110 Sq. Ft.
 Lease Expires: 31-Mar-25
 Options to Renew:
 Parking: Available

EMPLOYEE INFO

Number of owners work: One
 Hours worked weekly: 40 hours
 Number of managers: One
 Manager's Salary: \$80000 + Bonus
 Total payroll/wages: \$ 88,180
 Employees full time: 8 Part: 8



Caution: You could be held liable for disclosing confidential information to unauthorized parties which results in damages to the owner or their brokers

Confidential OB/GYN practice Confidential
 Orange County, CA
 Confidential Confidential

REMARKS

Highly profitable southern California Beach community OB/GYN practice for sale.

To read confidential information about this medical practice for sale, please visit this web page and complete the Non Disclosure Agreement and Agency Disclosure.

Seller Cash Flow in 2023 = \$633,000.

Bring your \$180,000 downpayment, qualify for an SBA loan and now own your own OB/GYN practice.

The buyer of the practice needs to hold a license with the California Medical Board.

SUMMARY OF INCOME

| Period | 2024 | 2023 | 2022 | 2021 |
|------------------------|----------|------------|------------|------------|
| | 5 months | Tax Return | Tax Return | Tax Return |
| Gross Income | 992,400 | 2,269,320 | 2,470,960 | 2,206,783 |
| Cost of Goods | 436,731 | 1,030,549 | 1,060,827 | 982,862 |
| Gross Profit | 555,669 | 1,238,771 | 1,410,133 | 1,223,921 |
| Profit Margin | 56.0% | 54.6% | 57.1% | 55.5% |
| Other Income | | 5,290 | 7,341 | |
| Expenses | 424,787 | 949,398 | 1,103,249 | 981,748 |
| Net Before Tax | 130,882 | 294,663 | 314,225 | 242,173 |
| ADD BACK: | | | | |
| Officers Comp | | 275,000 | 207,688 | 201,077 |
| Payroll taxes | | 14,432 | 12,412 | 12,056 |
| Interest | | 4,174 | 4,801 | 5,165 |
| Depreciation | | 2,098 | 2,386 | 2,752 |
| Owner benefits | | 24,000 | 23,400 | 11,400 |
| One off benefits | | 19,000 | 19,896 | |
| Cash Flow (SDE) | 130,882 | 633,367 | 584,808 | 474,623 |

The above information has been obtained from the owner of the respective business, and while it is deemed reliable, it is not warranted as to its accuracy or completeness. Buyer must make his/her own independent investigation of the business. THIS INFORMATION IS PROVIDED TO YOU WITH THE UNDERSTANDING YOU WILL NOT DISTURB OR TALK TO THE OWNER, CUSTOMERS OR EMPLOYEES WHILE EVALUATING THIS BUSINESS.